



Devon A. Poage

Associate

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OVERVIEW

Devon Poage is an associate in the firm's Finance practice. She focuses her practice on advising institutional lenders, private credit companies, and corporate borrowers in the negotiation and maintenance of various types of credit facilities and related issues. In addition to traditional corporate lenders and borrowers, Devon has represented institutional investor funds in the procurement and negotiation of subscription fund credit facilities and project developers and lenders in the retention and maintenance of project financing in the renewable energy industry.

PROFESSIONAL BACKGROUND

Prior to joining the firm as an associate, Devon served as a summer associate in the firm's Dallas office and as a judicial intern in the 301st judicial district of Dallas County. Before becoming an attorney, Devon worked in purchasing at a large national defense contractor in Albuquerque, New Mexico.

PROFESSIONAL / CIVIC ACTIVITIES

Devon is involved with the K&L Gates Cyber Civil Rights Legal Project, where she draws from her experience working in family court to help victims of cyber harassment and stalking. Additionally, Devon is a member of Attorneys Serving the Community, a women-led organization focused on giving back to the local Dallas community.

EDUCATION

- J.D., Southern Methodist University Dedman School of Law, 2022 (*cum laude*)
- B.S., Hillsdale College, 2019 (*magna cum laude*)
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- **ADMISSIONS**

- Bar of Texas

- **THOUGHT LEADERSHIP POWERED BY HUB**

- 17 May 2023, Is a Lender "Worthy" of Direct Payment on Accounts Receivable Owing to Its Debtor? The New York Court of Appeals Settles This Question

- **NEWS & EVENTS**

- 5 March 2026, K&L Gates Advises Peoria Resources in Acquisition of Oil and Gas Hedge Portfolio
- 17 June 2025, K&L Gates Guides AI Company Fetch.ai in US\$500 Million Investment From Interactive Strength Inc. to Acquire Digital Asset

- **AREAS OF FOCUS**

- Corporate and Acquisition Finance
- Energy Finance
- Offshore Wind Energy
- Renewables
- Restructuring and Insolvency

- **INDUSTRIES**

- Banking
- Energy
- Financial Services
- Private Equity

- **REPRESENTATIVE EXPERIENCE**

- Represented a New York City, New York-headquartered alternative investment fund to directly fund a US\$2.2 million growth platform acquisition.
- Represented a multidiscipline construction, fabrication, and maintenance contractor in the negotiation and implementation of approximately US\$150 million credit facility.

- Represented a Japanese commercial bank in the negotiation, entry into, and administration of an amendment to a US\$150 million green revolving credit agreement with a leading global developer and operator of clean energy solutions.
- Represented an at-need insurance assignment funding company, a portfolio company of a middle-market private equity firm, in the amendment of its asset-based revolving credit facility in connection with a horizontal growth driven acquisition.
- Represented a national banking association in the negotiation and implementation of approximately US\$100 million credit facility.
- Represented the secured party in the negotiation and consummation of approximately US\$22 million UCC Article 9 sale and related asset, stock, and note purchase agreement.
- Represented a New York City, New York-headquartered alternative investment fund in connection with an approximately US\$1 million growth platform financing to expand its roofing and siding company portfolio.
- Represented an alternative investment fund in the negotiation, entry into, and maintenance of a senior secured credit facility on an initial amount of US\$10.1 million to finance the acquisition of and establish the acquisition growth platform for a series of investigative services providers.
- Represented a Japanese commercial bank in the negotiation and entry into insured subscription fund finance facilities providing approximately US\$115 million to a private credit fund focused on growth and strategic initiatives for family-owned businesses.
- Represented a Japanese commercial bank in the negotiation, entry into, and administration of US\$966.5 million syndicated unsecured credit agreement.
- Represented a US-based investment capital group in the reorganization of approximately US\$200 million secured debt.
- Represented a Japanese commercial bank in the negotiation and maintenance of a master asset participation facility with a multinational commodities company domiciled in Singapore.
- Represented a Japanese commercial bank in the negotiation, entry into, and administration of US\$751 million syndicated unsecured credit agreement.
- Represented a Japanese commercial bank in the renewal, funding, and continuing administration of a US\$225 million senior secured green revolving credit facility.
- Represented a US-based active global investor in connection with a US\$30 million revolving credit facility.
- Represented an Atlanta, Georgia-based provider of revolving lines of credit and term loans in connection with a US\$30 million senior secured credit facility.
- Represented an Atlanta, Georgia-based provider of revolving lines of credit and term loans in connection with a US\$50 million senior secured credit facility plus an uncommitted US\$50 million accordion.

- Represented an Atlanta, Georgia-based provider of revolving lines of credit and term loans in connection with a US\$30 million senior secured credit facility.
- Represented a Charleston, South Carolina-based alternative credit manager in connection with a US\$7 million senior term loan financing.
- Represented a Charleston, South Carolina-based alternative credit manager in connection with a US\$35 million revolving loan facility.
- Represented a UK-based private equity organization that targets investments in commercial real estate in connection with a US\$30 million uncommitted revolving credit facility.
- Represented a UK-based private equity organization that targets investments in commercial real estate in connection with a US\$130 million uncommitted revolving umbrella credit facility.
- Represented a Danish renewable energy development company in the negotiation, maintenance, and workout of a construction bridge loan funding the development and operations of a monopile manufacturing facility on the United States' eastern seaboard.
- Represented a California-based real estate debt fund in connection with a US\$17.3 million real estate-secured financing with certain Michigan entities related to a company that oversees cannabis-related cultivation, production, and retail operations in Michigan.
- Represented an Austin, Texas-headquartered real estate investment firm in connection with a US\$150 million revolving credit facility.
- Represented a Dallas, Texas-headquartered financial and technology company focused on payments, factoring, and banking in the negotiation and execution of a US\$10 million credit facility.
- Represented a multinational financial services company as senior secured creditor in the negotiation and maintenance of a credit facility to an emerging tech company.
- Represented a multinational financial services company as senior secured creditor in the negotiation and maintenance of a credit facility to a capital group.
- Represented a Japanese commercial bank in the funding and administration of a US\$50 million unsecured five-year credit facility to a Chilean mining company.
- Represented an energy and logistics solutions company in the transfer of almost US\$175 million of Title XI debt in connection with an acquisition transaction.
- Represented an asset management firm in the negotiation and entry into a US\$5 million add-on to an existing credit facility.
- Represented a publicly traded software and services provider in the refinancing of a US\$700 million unsecured revolving credit facility.
- Represented the initial series of a private credit fund in connection with a subscription credit facility of up to US\$65 million.

- Represented an alternative investment fund in connection with a US\$12 million senior secured growth capital credit facility comprised of term loans, delayed draw term loans, and an unfunded revolver and a related equity co-investment.
- Advised a private equity fund in a US\$5.5 million increase in a credit facility to fund a borrower group acquisition.