



Naomi Philp

Partner

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OVERVIEW

Naomi is a partner in the Corporate practice in Sydney focusing on private and public mergers and acquisitions, equity capital markets transactions, securities laws and funds management.

Naomi advises clients on:

- Private business acquisitions, sales and investments;
- Regulated schemes of arrangement and takeover bids;
- Equity capital markets transactions such as placements, entitlements issues, share purchase plans and IPOs;
- Compliance with ASX Listing Rules, securities and trust laws, and corporate governance; and
- Investment funds.

PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Naomi worked as a partner in the corporate group at a national law firm in Sydney.

Naomi has completed secondments at Ruralco Holdings (now Nutrien Ag Solutions) (Senior Legal Counsel – M&A), Ausbil Funds Management (General Counsel), BT Financial Group (Legal Counsel) and David Jones (Legal Counsel).

ACHIEVEMENTS

- Recognised by *The Legal 500 Asia Pacific* as a Recommended Lawyer in Australia
 - Corporate and M&A, 2024-2026
 - Fintech and Financial Services Regulatory, 2025

EDUCATION

- LL.M, University of Sydney, 2013
- LL.B, University of Newcastle, 2005
- B.Com, University of Newcastle, 2005

ADMISSIONS

- High Court of Australia
- Supreme Court of New South Wales

NEWS & EVENTS

- 2 February 2026, Nearly 50 K&L Gates Lawyers Recognized on *Thomson Reuters* Stand-out Lawyers List
- 11 March 2025, Nearly 50 K&L Gates Lawyers Receive Global Recognition in *Thomson Reuters'* Stand-out Lawyers List
- 7 October 2024, K&L Gates Advises Elka Capital on Residential Land Lease Joint Venture With Assembly Funds Management
- 16 May 2024, K&L Gates Advises Centuria on the Acquisition of 21ha Katunga Fresh Glasshouse in Victoria
- 30 January 2023, K&L Gates Continues Strong Growth in Corporate Practice With Appointment of Team of Sydney Lawyers

OTHER MEDIA MENTIONS

- Quoted, "K&L Gates guides Elka Capital through residential land lease joint venture", *The Australasian Lawyer*, 9 October 2024
- Quoted, 'K&L Gates advises as real estate fund manager's agriculture AUM grows to AUD 650 million', *ICLG.com*, 16 May 2024

AREAS OF FOCUS

- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Acted for Humm Group Ltd (ASX: HUM), a diversified financial services company, on its response to a takeover offer by The Abercrombie Group Pty Ltd.

- Advising an REIT company on an AU\$181 million real estate joint venture with an American multinational investment management and financial services company.
- Acting for an investment company on its AU\$269 million merger with a property income fund by way of a stapling of units.
- Acting for an Australian neobank on its AU\$220 million sale to a financial institution in Australia by way of a scheme of arrangement.
- Acting for an independent advisory company on the structuring and establishment of its Australian restructuring and insolvency business.
- Advising administrators of a business management consultancy on the sale of a privately owned and operated Australia family winemaking business by way of a deed of company arrangement.
- Advising an REIT company on more than AU\$1 billion of equity raisings.